

3K INVESTMENTS COMPANY S.A.
CONDENSED FINANCIALS AND INFORMATION FOR THE YEAR
from 01.07.2015 to 30.06.2016

(Published on the basis of Article 135 of Law 2190/1920 for enterprises preparing annual financial statements, consolidated and otherwise, in line with the IFRS)

This data and information based on the financial statements seeks to provide a general overview of the financial status and results of 3K INVESTMENTS COMPANY S.A. Readers wishing to obtain a full picture of the Company's financial position and results should secure access to the annual financial statements prepared in line with the International Financial Reporting Standards (IFRS) and the audit report prepared by the certified public accountant. This information may be obtained from the company website to which it has been uploaded.

COMPANY'S PARTICULARS:

Address of Company's registered offices: 25-27-29 Karneadou St., Athens GR-10675
 General Commercial Reg. No.: 131346301000
 Competent Supervisory Authority: Attica Region/Companies Dpt - ACCI/Registers Dpt/General Commercial Registry
 Company website: www.3k.gr
 Line-up of the Board of Directors: Georgios Koufopoulos Chairman & CEO
 Ioannis Kamatakis Non-Executive Member
 Nikolaos Kampanis Non-Executive Member

Approval date of annual financial statements by Board of Directors: 18 November 2016
 Certified Public Accountant: Despina Xenaki, ICPA (GR) Reg. No. 14161
 Auditing firm: Deloitte Certified Public Accountants S.A.
 Type of audit report: Unqualified opinion

STATEMENT OF CHANGES IN EQUITY
(amounts in euro)

	30.06.2016	30.06.2015
Equity at beginning of period (01.07.2015 and 23.07.2014 respectively)	1.595.550,42	1.050.000,00
Net profit for the period	1.916.002,32	480.550,42
Other comprehensive income after income tax posted directly to equity	-	-
Deposits from shareholders destined for share capital increase	-	65.000,00
Share capital increase	535.000,00	-
Equity at end of period (30.06.2016 and 30.06.2015 respectively)	4.046.552,74	1.595.550,42

CASH FLOW STATEMENT
(amounts in euro)

	30.06.2016	30.06.2015
Cash flow from operating activities		
Profit before tax	2.132.813,58	655.419,06
Plus / (minus) adjustments for:		
Depreciation of tangible assets	163,56	104,64
Gains / (losses) from valuation of investments	354,19	0,54
Adjustment in valuation of participations in subsidiaries	(679.505,60)	(692.367,94)
Investing activities (income) / expenses	(46,79)	-
Non-cash assets included in the profit & loss statement and other adjustments	(679.034,64)	(692.262,76)
Decrease / (increase) in receivables	(499.895,24)	(861,50)
Increase / (decrease) in liabilities	259,93	3.601,30
Net (increase) / decrease in operating receivables	(499.635,31)	2.739,80
Other taxes - duties paid	(974,73)	(5.623,47)
Net increase / (decrease) in operating liabilities	(974,73)	(5.623,47)
Total net inflow / (outflow) from operating activities (a)	953.168,90	(39.727,37)
Cash flow from investing activities		
Purchases of tangible assets	(395,25)	(1.570,17)
Payments for purchases of participations and securities	(80.000,00)	(35.000,00)
Acquisition of majority stake in subsidiary	-	(1.000.000,00)
Investing activities income / (expenses)	46,79	-
Total net inflow / (outflow) from investing activities (b)	(80.348,46)	(1.036.570,17)
Cash flow from financing activities		
Payment of share capital	535.000,00	1.050.000,00
Deposits from shareholders destined for share capital increase	-	65.000,00
Total net inflow / (outflow) from financing activities (c)	535.000,00	1.115.000,00
Net increase / (decrease) in cash and cash equivalents for period (a)+(b)+(c)	1.407.820,44	38.702,46
Cash and cash equivalents at beginning of period	38.702,46	-
Cash and cash equivalents at end of period	1.446.522,90	38.702,46

STATEMENT OF FINANCIAL POSITION
(amounts in euro)

	30.06.2016	30.06.2015
ASSETS		
Non-Current Assets		
Deferred tax assets	6.042,22	5.146,88
Tangible assets	1.697,22	1.465,53
Investments in subsidiaries and affiliates	2.371.873,54	1.692.367,94
Other long-term assets	350,00	350,00
Total non-current assets	2.379.962,98	1.699.330,35
Current Assets		
Cash and cash equivalents	1.446.522,90	38.702,46
Trading securities	114.645,27	34.999,46
Other receivables	500.418,05	511,50
Advance and withholding taxes	7,02	-
Total Current Assets	2.061.593,24	74.213,42
Total assets	4.441.556,22	1.773.543,77
EQUITY		
Share capital	1.650.000,00	1.050.000,00
Deposits from shareholders destined for share capital increase	-	65.000,00
Reserves	50.476,06	-
Retained earnings	2.346.076,68	480.550,42
Total Equity	4.046.552,74	1.595.550,42
LIABILITIES		
Long-term liabilities		
Deferred tax liabilities	397.740,45	180.015,52
Total long-term liabilities	397.740,45	180.015,52
Short-term liabilities		
Others taxes - duties payable	(6.598,20)	(5.623,47)
Other liabilities	3.861,23	3.601,30
Total short-term liabilities	(2.736,97)	(2.022,17)
Total Liabilities	395.003,48	177.993,35
Total equity and liabilities	4.441.556,22	1.773.543,77

PROFIT & LOSS STATEMENT
(amounts in euro)

	30.06.2016	30.06.2015
Turnover	1.474.365,66	-
Gross profit	1.474.365,66	-
Other income	-	6,95
Gains from valuation of participations	679.505,60	692.367,94
Net income from operating activities	2.153.871,26	692.374,89
General administrative and other operating expenses	(20.037,22)	(36.801,15)
Depreciation of tangible assets	(163,56)	(104,64)
Total expenses	(20.200,78)	(36.905,79)
Results from operating activities	2.133.670,48	655.469,10
Gains / (losses) from valuation of investments	(354,19)	(0,54)
Net financial income / (expenses)	(502,71)	(49,50)
Profit before tax	2.132.813,58	655.419,06
Income tax	(216.811,26)	(174.868,64)
Profit after tax	1.916.002,32	480.550,42

STATEMENT OF COMPREHENSIVE INCOME
(amounts in euro)

	30.06.2016	30.06.2015
Net profits for period recognised in the Profit & Loss Statement	1.916.002,32	480.550,42
Other comprehensive income posted directly to equity	-	-
Total comprehensive income after income tax	1.916.002,32	480.550,42

ADDITIONAL DATA AND INFORMATION

- The Company's tax years which have not yet been audited are set out in note 18.1.
- On 30.06.2016 and 30.06.2015 the company did not employ salaried staff.
- Company transactions with related parties are presented in Note 20.
- There are no liens or other manner of commitments registered in respect of the fixed assets.
- The Company has no pending litigation.
- The company prepared IFRS-compliant Financial Statements for the first time for the year 01.07.2015-30.06.2016. The impact of the transition to the IFRS is set out in Note 25.
- The company is exempted from the obligation to prepare consolidated financial statements.
- The Company has no overdue loans or other liabilities.
- On 30.11.2014 the company acquired a majority stake in 3K Investment Partners Mutual Fund Management Co. S.A. (Note 13).
- In light of the decision taken by the Extraordinary General Meeting of 15.10.2015, the company increased its share capital (Note 16.1).
- The Company's financial statements for the period which ended on 30.06.2016 were approved by the Board of Directors on 18.11.2016 and are subject to approval by the Annual Ordinary General Meeting of Shareholders.
- In line with its decision of 18.11.2016 the Board of Directors proposes that the Ordinary General Meeting for 2016 approve the distribution of a preferential dividend from the taxed retained earnings, and the non-distribution of a dividend to ordinary shareholders.

Athens, 18 November 2016

THE CHAIRMAN OF THE BOARD & CEO

THE BOARD MEMBER

HEAD OF ACCOUNTING DEPT.

GEORGIOS A. KOUFOPOULOS
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NIKOLAOS KAMPANIS
ID Card No. AK 124848

GEORGIOS A. LIONTOS
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