

3K INVESTMENTS COMPANY S.A.
CONDENSED FINANCIALS AND INFORMATION FOR THE YEAR
from 01.07.2016 to 30.06.2017

(Published on the basis of Article 135 of Law 2190/1920 for enterprises preparing annual financial statements, consolidated and otherwise, in line with the IFRS)

This data and information based on the financial statements seeks to provide a general overview of the financial status and results of 3K INVESTMENTS COMPANY S.A. Readers wishing to obtain a full picture of the Company's financial position and results should secure access to the annual financial statements prepared in line with the International Financial Reporting Standards (IFRS) and the audit report prepared by the certified public accountant. This information may be obtained from the company website to which it has been uploaded.

COMPANY'S PARTICULARS:

Address of Company's registered offices: 25-27-29 Karneadou St., Athens GR-10675
 General Commercial Reg. No.: 131346301000
 Competent Supervisory Authority: Attica Region/Companies Dpt - ACCI/Registers Dpt/General Commercial Registry
 Company website: www.3kinvestments.gr
 Line-up of the Board of Directors: Georgios Koufopoulos Chairman & CEO
 Ioannis Kamatakis Non-Executive Member
 Nikolaos Kampanis Non-Executive Member

Approval date of annual financial statements by Board of Directors: 08 November 2017
 Certified Public Accountant: Despina Xenaki, ICPA (GR) Reg. No. 14161
 Auditing firm: Deloitte Certified Public Accountants S.A.
 Type of audit report: Unqualified opinion

STATEMENT OF CHANGES IN EQUITY
(amounts in euro)

	30.06.2017	30.06.2016
Equity at beginning of period (01.07.2016 and 01.07.2015 respectively)	4.046.552,74	1.595.550,42
Net profit for the period	465.947,69	1.916.002,32
Other comprehensive income after income tax posted directly to equity	-	-
Share capital increase	-	535.000,00
Reduction in share capital	(577.500,00)	-
Dividend distribution	(231.848,66)	-
Equity at end of period (30.06.2017 and 30.06.2016 respectively)	3.703.151,77	4.046.552,74

STATEMENT OF FINANCIAL POSITION
(amounts in euro)

	30.06.2017	30.06.2016
ASSETS		
Non-Current Assets		
Deferred tax assets	5.437,34	6.042,22
Tangible assets	1.500,66	1.697,22
Investments in subsidiaries and affiliates	2.506.601,66	2.371.873,54
Other long-term assets	350,00	350,00
Total non-current assets	2.513.889,66	2.379.962,98
Current Assets		
Cash and cash equivalents	809.021,44	1.446.522,90
Trading securities	714.771,60	114.645,27
Other receivables	99.793,05	500.418,05
Tax assets	11.356,68	6.605,22
Total Current Assets	1.634.942,77	2.068.191,44
Total assets	4.148.832,43	4.448.154,42
EQUITY		
Share capital	1.072.500,00	1.650.000,00
Reserves	63.053,49	50.476,06
Retained earnings	2.567.598,28	2.346.076,68
Total Equity	3.703.151,77	4.046.552,74
LIABILITIES		
Long-term liabilities		
Deferred tax liabilities	440.897,66	397.740,45
Total long-term liabilities	440.897,66	397.740,45
Short-term liabilities		
Other liabilities	4.783,00	3.861,23
Total short-term liabilities	4.783,00	3.861,23
Total Liabilities	445.680,66	401.601,68
Total equity and liabilities	4.148.832,43	4.448.154,42

CASH FLOW STATEMENT
(amounts in euro)

	30.06.2017	30.06.2016
Cash flow from operating activities		
Profit before tax	509.709,78	2.132.813,58
Plus / (minus) adjustments for:		
Depreciation of tangible assets	196,56	163,56
Gains / (losses) from valuation of investments	(20.687,97)	354,19
Adjustment in valuation of participations in subsidiaries	(134.728,12)	(679.505,60)
Gains / (losses) from sale of securities	(11.429,35)	-
Investing activities (income) / expenses	(25.940,36)	(46,79)
Non-cash assets included in the profit & loss statement and other adjustments	(192.589,24)	(679.034,64)
Decrease / (increase) in receivables	394.641,82	(499.895,24)
Increase / (decrease) in liabilities	921,77	259,93
Net (increase) / decrease in operating receivables	395.563,59	(499.635,31)
Other taxes - duties paid	-	(974,73)
Net increase / (decrease) in operating liabilities	-	(974,73)
Total net inflow / (outflow) from operating activities (a)	712.684,13	953.168,90
Cash flow from investing activities		
Purchases of tangible assets	-	(395,25)
Payments for purchases of participations and securities	(849.438,36)	(80.000,00)
Receipts from sale of participations and securities	282.661,07	-
Investing activities income / (expenses)	25.940,36	46,79
Total net inflow / (outflow) from investing activities (b)	(540.836,93)	(80.348,46)
Cash flow from financing activities		
Payment of share capital	-	535.000,00
Reduction in share capital	(577.500,00)	-
Dividends paid	(231.848,66)	-
Total net inflow / (outflow) from financing activities (c)	(809.348,66)	535.000,00
Net increase / (decrease) in cash and cash equivalents for period (a)+(b)+(c)	(637.501,46)	1.407.820,44
Cash and cash equivalents at beginning of period	1.446.522,90	38.702,46
Cash and cash equivalents at end of period	809.021,44	1.446.522,90

PROFIT & LOSS STATEMENT
(amounts in euro)

	30.06.2017	30.06.2016
Turnover	335.802,00	1.474.365,66
Gross profit	335.802,00	1.474.365,66
Gains from valuation of participations	134.728,12	679.505,60
Net income from operating activities	470.530,14	2.153.871,26
General administrative and other operating expenses	(17.507,23)	(20.037,22)
Depreciation of tangible assets	(196,56)	(163,56)
Total expenses	(17.703,79)	(20.200,78)
Results from operating activities	452.826,35	2.133.670,48
Gains / (losses) from valuation of investments	20.687,97	(354,19)
Net financial income / (expenses)	36.195,46	(502,71)
Profit before tax	509.709,78	2.132.813,58
Income tax	(43.762,09)	(216.811,26)
Profit after tax	465.947,69	1.916.002,32

STATEMENT OF COMPREHENSIVE INCOME
(amounts in euro)

	30.06.2017	30.06.2016
Net profits for period recognised in the Profit & Loss Statement	465.947,69	1.916.002,32
Other comprehensive income posted directly to equity	-	-
Total comprehensive income after income tax	465.947,69	1.916.002,32

ADDITIONAL DATA AND INFORMATION

- The Company's tax years which have not yet been audited are set out in note 19.1.
- On 30.06.2017 and 30.06.2016 the company did not employ salaried staff.
- Company transactions with related parties are presented in Note 21.
- There are no liens or other manner of commitments registered in respect of the fixed assets.
- The Company has no pending litigation.
- The company is exempted from the obligation to prepare consolidated financial statements.
- The Company has no overdue loans or other liabilities.
- On 30.11.2014 the company acquired a majority stake in 3K Investment Partners Mutual Fund Management Co. S.A. (Note 14).
- In light of the decision taken by the Ordinary General Meeting of 16.12.2016, the company reduced its share capital (Note 17.1).
- The Company's financial statements for the period which ended on 30.06.2017 were approved by the Board of Directors on 08.11.2017 and are subject to approval by the Annual Ordinary General Meeting of Shareholders. In line with its decision of 08.11.2017 the Board of Directors proposes that the Ordinary General Meeting for 2017 approve the distribution of a preferential dividend from the taxed retained earnings, the non-distribution of a dividend to ordinary shareholders, and a reduction in the share capital by € 264.000,00.
- To better present the financial statements and make them more comparable, the sum of € 6.598,20 which had been categorised in the account 'Other taxes - duties payable' in the financial statements for the period ended on 30.06.2016, was transferred to the account 'Tax assets' in the current financial statements (Note 23).

Athens, 08 November 2017

THE CHAIRMAN OF THE BOARD & CEO

THE BOARD MEMBER

HEAD OF ACCOUNTING DEPT.

GEORGIOS A. KOUFOPOULOS
ID Card No. AN 100164

NIKOLAOS KAMPANIS
ID Card No. AK 124848

GEORGIOS A. LIONTOS
ID Card No. Π 066549
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